



Our Legacy: Remember — and Honor

Brother U. Albert Rahill led Saint Mary's College as president starting in 1935. Before that, he was a student at the College, and was the first Christian Brother to take his vows in Saint Mary's Chapel. He benefitted from an education and experience deeply grounded in Christian Brothers values, and further reflected in Lasallian Core Principles: Faith in the presence of God. Respect for all persons. Concern for the poor and social justice. Quality education. The foundation of excellence and deep roots Brother Rahill set in motion continue to benefit us today.



CREATE YOUR LEGACY

Legacy is a word rich in tradition. While it's often associated with history, legacy is also about how you live your life today and provide for future generations. It is the example you set — for your family, in leadership, in your community.



LASALLIAN LEGACY CIRCLE 925-631-5000 stmarys-ca.edu/plannedgiving

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PLANNED GIVING





By including Saint Mary's College in your giving plans, you will join a growing movement — the **Lasallian Legacy Circle** — of alumni, family, and community members committed to ensuring our future. It's a community created in honor of Brother U. Albert Rahill for his leadership and unwavering commitment to the College.

All are welcome in this circle — new graduates and treasured alumni, individuals and families, dedicated faculty and staff — anyone wishing to enrich your life through giving.

Gather annually on campus, exchange information, celebrate your commitment, and most of all, unite with others in your decision to have a direct, positive and lasting impact on the College — and the future.



Connections that Count

We are created for community and connection, for family. It's a celebrated and shared bond among Saint Mary's students. We see the connection every day when alumni, families, and friends return, a magical feeling of warmth, a sense of "welcome home" few campuses convey.

Committing to something bigger than yourself — even bigger than your immediate family — feeds that connection. It's a meaningful way to have a real, immediate, and lasting impact. As you think of the future and the legacy of your life, we encourage you to make Saint Mary's part of that giving pledge and join our legacy circle.

Remember When

Think back to when you decided Saint Mary's would be your school — or when someone close to you did. Location. A picture-perfect campus. Small class size. Catholic identity and Lasallian principles. A standout sports program. The line-up was alluring — and still is.

But what really forges the connection — the reasons why Saint Mary's is beloved by so many — is less about a punch list and more about the heart. It's tied to what you experienced on campus, who welcomed you in and became part of the person you are today. Thoughtful conversations in Seminar. Evening Mass at the Chapel. Guidance from the Christian Brothers. Cheering on the Gaels. Traveling with professors in Jan Term. Celebrating De La Salle Week. Saturday of Service. Painting the SMC. Deep, life-long friendships, and rich connections. These are the roots of a Saint Mary's College experience.

Powered by Planned Giving

Planned giving is a way of saying you are committed to giving back and making the Saint Mary's experience possible for future Gaels. It's planning and executing your desire to show and share your gratitude, a way of connecting directly and intentionally to what matters most. You make plans to grow your investments, shouldn't the same be true for how you give?

In fact, making plans to give is the best way to ensure a Saint Mary's education is within reach today and for the next generation of students, faculty, and leaders. And that the College remains a trusted, cherished institution within the Moraga community and world beyond.

Planned gifts have made endowed professorships, scholarship and research in the arts, math, and sciences possible. They've provided the needed funding for buildings such as Brother Jerome West and Filippi Hall. And they have created endowed scholarships helping students with financial need, non-traditional students return to school, and student-athletes focus on the sports they love. State-of-the-art science equipment, additions to our renowned collection of early California landscape art, travel scholarships for Jan Term, and funds for sports teams to travel to away games and more — have all been powered by planned gifts.





WHAT'S YOUR GOAL?

Like many things in life, the first step often starts with a question: What do I hope to accomplish? Thinking about your goals and aspirations and matching those to possible giving paths is a great way to navigate and move forward. Maximize the impact of your giving by choosing any path below.

Receive an immediate tax reduction	Minimize (even bypass) capital gains tax when I liquidate appreciated asset(s)	Leave more for my family/beneficiaries by reducing exposure to estate/gift taxes	Increase my income today, reduce my taxes	Receive a fixed income	Maintain control of my assets during my lifetime
CHARITABLE GIFT ANNUITY					
DEFERRED CHARITABLE GIFT ANNUITY					
CHARITABLE REMAINDER TRUST					
REAL ESTATE					
RETAINED LIFE ESTATE					
APPRECIATED STOCK					
	CHARITABLE LEAD TRUST				
					CHARITABLE BENEFICIARY
					BEQUEST IN YOUR WILL OR LIVING TRUST

Many Paths — One Purpose

A gift with intent — a planned gift — is the best way to ensure the spirit of Saint Mary's remains vibrant and accessible. You have a range of ways to support the future of Saint Mary's College. Some options provide you (and possibly a designee) with income today, while also supporting Saint Mary's College; others offer tax advantages to your heirs.

Often, one of the best ways to start planning is to match your real-world goals with the possible giving paths. We know the mix of choices and details can sometimes feel daunting. Our team can help you navigate — to find the best way forward based on priorities and commitments currently in your life and, of course, those to come.

Moving Forward Together

We're honored Saint Mary's College is on your mind and in your heart and look forward to working with you to make it a continued part of your life and legacy.

We welcome the opportunity to discuss your giving goals and ideas — and mapping out next steps by phone or in person. Reach out and together we can begin a plan to support Saint Mary's College and your giving legacy.

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